



New Markets Jobs Premium Tax Credit

Qualified Equity Investment (QEI) Certification Application

Submit this application to:
NewMarketTax.CreditApplication@la.gov

PLEASE PRINT OR TYPE

Community Development Entity (CDE) Information

| | | | | |
|------------------|-----|---------------|----------|-----|
| CDE Name | | | CDE FEIN | |
| Mailing Address | | City | State | ZIP |
| Telephone Number | Fax | Email Address | | |
| Contact Person | | | | |

QEI Information

| | | | | |
|---|-----|--|-------|-----|
| Purchaser or Taxpayer Name | | | | |
| Mailing Address | | City | State | ZIP |
| Name of entity or subsidiary that will claim, allocate or transfer credits if different from above. | | | | |
| Mailing Address | | City | State | ZIP |
| Telephone Number | Fax | Email Address | | |
| Contact Person | | | | |
| Amount of QEI | | Date or Projected Date of QEI (mm/dd/yyyy) | | |

Qualified Active Low-Income Community Business (QALICB) Information

| | | | | |
|--|---|---------------------------|---|-----|
| QALICB Name | Amount of Qualified Low-income Community Investment (QLICI) | | Date of QLICI (mm/dd/yyyy) | |
| Mailing Address | | City | State | ZIP |
| Telephone Number | Fax | Email Address | | |
| Contact Person | | | | |
| Projected number of positions that will result from the investment | | Projected Salary Ranges | Number of Full-Time and /or Part-Time Positions | |
| NAICS Sector of QALICB | | Parish of QALICB location | | |

Required Attachments:

1. A certification of the qualified community development entity as provided in Section 45D of the Internal Revenue Code.
2. A certification that the qualified community development entity, together with its affiliates, has invested \$100 million or more in Louisiana qualified active low-income community businesses or other Louisiana investments, as defined by LA R.S. 47:6016.1(B)(8).
3. A description of the proposed amount, structure and purchaser of the qualified equity investment.
4. A third-party certification that the QALICB is owned more than 50 percent by women, minorities, or military veterans. The certification of that ownership should include a list of the owners' names and percentage of ownership.
5. If the applicant, including affiliates, has received a prior certification of qualified equity investment authority, a certification issued by an executive officer of the applicant attesting that the applicant, including affiliates, has not been subject to a deposit forfeiture pursuant to R.S. 47:6016.1(H). If the applicant, including affiliates, has not received a prior certification of qualified equity investment authority, a check payable to the Louisiana Department of Revenue in the amount of \$500,000.00.
6. Attach additional sheets if more than one QALICB.

CDE Contact Person

| | | | |
|------------------------------|--------------|-------|-------------------|
| CDE Contact Person Signature | Printed Name | Title | Date (mm/dd/yyyy) |
|------------------------------|--------------|-------|-------------------|